

Ordinary General Meeting of the Shareholders of 19 May 2021

Availability of preparatory documents

Tikehau Capital informs its shareholders that the Ordinary General Meeting of the Shareholders will be convened, to be conducted behind closed doors, without its shareholders being physically present, on Wednesday 19 May 2021 at 3:00 p.m. at its registered office.

The meeting notice (*avis de réunion*), which includes the agenda and the draft resolutions, was published in the “*Bulletin des Annonces Légales et Obligatoires*” (BALO) on 2 April 2021 (Bulletin n°40 – Ad n°2100776 – www.journal-officiel.gouv.fr/balo.html).

The convening notice (*avis de convocation*) will be published in the “*Bulletin des Annonces Légales et Obligatoires*” (BALO) and in a journal of legal notices on 28 April 2021. It will also be sent to the shareholders whose shares are held in registered form and made available to institutions holding securities accounts for the shareholders holding their shares in bearer form.

The documents referred to in article R.22-10-23 of the Commercial Code can be consulted on Tikehau Capital's website at: www.tikehaucapital.com (section : Shareholders > AGM > Annual Shareholders Meeting 19 May 2021).

The documents and information mentioned in article R.225-83 of the Commercial Code can be consulted on Tikehau Capital's website at: www.tikehaucapital.com (section : Shareholders > AGM > Annual Shareholders Meeting 19 May 2021) and are made available to the shareholders in accordance with applicable regulations:

- All registered shareholders may, until the fifth day (included) before the General Meeting, request from Tikehau Capital or Société Générale Securities Services* that these documents and information be sent to them using the form of request attached to the convening notice. For the holders of bearer shares, exercising this right is contingent upon the provision of a registration certificate in the accounts of bearer shares held by the authorised intermediary.
- These documents are made available to all shareholders at the registered office of Tikehau Capital for a period of 15 days prior to the date of the General Meeting.

In the context of sanitary crisis due to the Covid-19 pandemic, shareholders are encouraged to request the transmission of such documents and information electronically.

* Société Générale Securities Services, Assemblées Générales, 32 rue du Champ de Tir, CS 30812, 44312 Nantes Cedex 03.

 ABOUT TIKEHAU CAPITAL

Tikehau Capital is a global alternative asset management group with €28.5 billion of assets under management (at 31 December 2020).

Tikehau Capital has developed a wide range of expertise across four asset classes (private debt, real assets, private equity and capital markets strategies) as well as multi-asset and special opportunities strategies.

Tikehau Capital is a founder-led team with a differentiated business model, a strong balance sheet, proprietary global deal flow and a track record of backing high quality companies and executives.

Deeply rooted in the real economy, Tikehau Capital provides bespoke and innovative alternative financing solutions to companies it invests in and seeks to create long-term value for its investors. Leveraging its strong equity base (€2.8 billion of shareholders' equity at 31 December 2020), the firm invests its own capital alongside its investor-clients within each of its strategies.

Controlled by its managers alongside leading institutional partners, Tikehau Capital is guided by a strong entrepreneurial spirit and DNA, shared by its 594 employees (at 31 December 2020) across its 12 offices in Europe, Asia and North America.

Tikehau Capital is listed in compartment A of the regulated Euronext Paris market (ISIN code: FR0013230612; Ticker: TKO.FP). For more information, please visit: www.tikehaucapital.com



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Certain statements and forecasted data are based on current forecasts, prevailing market and economic conditions, estimates, projections and opinions of Tikehau Capital and/or its affiliates. Due to various risks and uncertainties, actual results may differ materially from those reflected or expected in such forward-looking statements or in any of the case studies or forecasts. All references to Tikehau Capital's advisory activities in the US or with respect to US persons relate to Tikehau Capital North America.